

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<i>In re</i>	:	
	:	Chapter 11
WASHINGTON MUTUAL, INC., <i>et al.</i> , <sup>1</sup>	:	
	:	Case No. 08-12229 (MFW)
Debtors.	:	
	:	Jointly Administered
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THE OFFICIAL COMMITTEE OF EQUITY	:	
SECURITY HOLDERS,	:	
	:	Adversary Proceeding
Plaintiff,	:	No. 10-50731 (MFW)
	:	
v.	:	
	:	
WASHINGTON MUTUAL, INC.	:	
	:	
Defendant.	:	
-----	X	

**NOTICE OF ENTRY OF APPEARANCE  
AND DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Akin Gump Strauss Hauer & Feld LLP and Pepper Hamilton LLP hereby enter their appearances on behalf of the Official Committee of Unsecured Creditors (the “Committee”) in this adversary proceeding. Pursuant to Rules 2002, 3017(a), 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”), the Committee requests that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given and served at the office addresses, telephone numbers and facsimile numbers set forth below and that the following names be added to the mailing matrix as set forth below:

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification numbers are: (i) Washington Mutual, Inc. (3725) and (ii) WMI Investment Corp. (5395).

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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any applications, motions, petitions, pleadings, plans, disclosure statements, complaints or demands transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier, telex or otherwise, which are filed or made with regard to the captioned cases and proceedings herein.

PLEASE TAKE FURTHER NOTICE that neither this Entry of Appearance nor any subsequent appearance, pleading, claim or suit, is intended to waive (i) the Committee's right to have final orders in non-core matters entered only after *de novo* review by a district judge, (ii) the Committee's right to trial by jury in any proceedings or trial so triable herein or in any case, controversy or proceeding relating hereto, (iii) the Committee's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal,

or (iv) any other rights, claims, actions, defenses, setoffs or recoupments to which the Committee is or may be entitled under agreements, in law, in equity or otherwise, all of which rights, claims, actions, defenses, setoffs and recoupments these Parties expressly reserve. Further, this Entry of Appearance constitutes a special appearance and is not to be deemed a consent to or waiver of the right to challenge the jurisdiction of the Bankruptcy Court, including without limitation, the jurisdiction of the Court to adjudicate non-core matters, all of which rights are reserved without prejudice.

Date: April 27, 2010  
Wilmington, Delaware

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**CERTIFICATE OF SERVICE**

I, John H. Schanne, II, do hereby certify that on the 27th day of April, 2010, I did serve the foregoing **Notice of Entry of Appearance and Demand for Service of Papers** by causing a true and correct copy thereof to be served via United States mail, first-class, postage prepaid, upon those parties listed on the attached service list.

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